

403(b) Authorized Providers
University of Mary Washington

403(b)Provider	#	Cash Match	Corporate Office	Local Sales Contact
Ameriprise Financial, Inc (FKA American Express Financial Advisors)	111	YES	1924 Ameriprise Financial Center Minneapolis, MN 55474 Tel: (612) 671-1942 Fax: (612) 671 6046	Steven Shimp, CFP, CHFC Wilmington, DE Tel: (302) 479-7780 steven.l.shimp@ampf.com
AXA Equitable Life Insurance	115		1290 Avenue of the Americas, 14 th FL New York, NY 07094 Tel: (212) 314-5769 Fax: (212) 314-4561	Miller Baber Roanoke, VA Tel: 540-427-6721 Fax: 540-344-7331
Lincoln Investment Planning No cash match for new accts.	167	Not for new 403b enrollees	218 Glenside Ave. Wyncote, PA 19095 Tel: 215-887-8111 Fax: 215-885-1316	Michael S. Enos Charlottesville, VA Tel: 856-854-8500 Fax: 856-854-8504 menos@lincolninvestment.com
Metlife Resources	119	YES	1125 17 th Street Denver, CO 80202 Hartford, CT 06199 Tel: 800-560-5001 Fax: 630-820-7956 http://www.eservice.metlife.com	Geoffrey Marsh 7600 Leesburg Pike Falls Church VA, 22043 Tel: 703-336-1249 Fax: 703-336-1295 gmarsh@metlife.com
TIAA-CREF	183	YES	Town Center One Building, Ste. 301 1000 Research Park Blvd. Charlottesville, VA 22911 Tel: 866-842-2044 Fax: 434-964-2602 www.tiaa-cref.org	Marilyn Brennan Consultant, Individual Client Svc Richmond Office Tel: 434-964-2627 Fax: 434-964-2602 Mbrennan@tiaa-cref.org
AIG – VALIC	600	Yes	2929 Allen Parkway PO Box 320610 Houston, TX 77253 Tel: 713-831-5896 Fax: 713-931-4268	Greg Kish, CFP Richmond, VA Tel: 804-892-5558 Ext 88651 Fax: 804-272-3305 gregory.kish@valic.com
Waddell & Reed	187	YES	Attn: Retirement Plan 6300 Lamar Ave. Shawnee Mission, KS 66201 Tel: 888-923-3355; 913-236-1540 Fax: 913-236-1599	Jim Turner Vienna, VA Tel: 703-556-4800 Fax: 703-556-4828 jturner@waddell.com